

Pro Se

(Official Form 1) (12/03)

<b>FORM B1</b> <b>United States Bankruptcy Court</b> <b>Northern District of Illinois</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>MICHAEL W. LYNCH</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):
Last four digits of Soc.Sec.No./Complete EIN or other Tax I.D. No. (if more than one, state all):		Last four digits of Soc.Sec.No./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>35 RUE FORET LAKE FOREST, ILLINOIS 60045</b>		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
County of Residence or of the Principal Place of Business: <b>LAKE</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>		
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
<b>Type of Debtor (Check all boxes that apply)</b> <input checked="" type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____ <input type="checkbox"/> Clearing Bank		<b>Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding
<b>Nature of Debts (Check one box)</b> <input type="checkbox"/> Consumer/Non-Business <input type="checkbox"/> Business		<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.
<b>Chapter 11 Small Business (Check all boxes that apply)</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)		
<b>Statistical/Administrative Information (Estimates only)</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		
Estimated Number of Creditors      1-15      16-49      50-99      100-199      200-999      1000-on		
Estimated Assets \$0 to \$50,000      \$50,001 to \$100,000      \$100,001 to \$500,000      \$500,001 to \$1 million      \$1,000,001 to \$10 million      \$10,000,001 to \$50 million      \$50,000,001 to \$100 million		
Estimated Debts \$0 to \$50,000      \$50,001 to \$100,000      \$100,001 to \$500,000      \$500,001 to \$1 million      \$1,000,001 to \$10 million      \$10,000,001 to \$50 million      \$50,000,001 to \$100 million		

U.S. Bankruptcy Court  
Northern District Of Illinois

Filed: 08/17/2005  
Time: 10:36:51  
Debtor: MICHAEL W LYNCH  
Case: 05-32440 Fee: 839  
Chapter: 11 Rec. #: 3136852  
Judge: Pamela Hollis



1:05BK32440-BK001

(Official Form 1) (12/03)

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<b>Voluntary Petition</b> (This page must be completed and filed in every case)		Name of Debtor(s): <u>MICHAEL W. LYNCH</u>	
<b>Prior Bankruptcy Case Filed Within Last 6 Years</b> (If more than one, attach additional sheet)			
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor:		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Signatures</b>			
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X <u>Michael W. Lynch</u> Signature of Debtor  X _____ Signature of Joint Debtor <u>(847) 735-9445</u> Telephone Number (If not represented by attorney) <u>AUGUST 19th, 2005</u> Date		<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.  <b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. X _____ Signature of Attorney for Debtor(s)                      Date  <b>Exhibit C</b> Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input type="checkbox"/> No	
<b>Signature of Attorney</b> X _____ Signature of Attorney for Debtor(s)  _____ Printed Name of Attorney for Debtor(s)  _____ Firm Name  _____ Address  _____ Telephone Number  _____ Date		<b>Signature of Non-Attorney Petition Preparer</b> I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.  _____ Printed Name of Bankruptcy Petition Preparer  _____ Social Security Number  _____ Address  _____ Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  X _____ Signature of Bankruptcy Petition Preparer  _____ Date  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.	
<b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X _____ Signature of Authorized Individual  _____ Printed Name of Authorized Individual  _____ Title of Authorized Individual  _____ Date			

# United States Bankruptcy Court

**Northern**

District Of

**Illinois**

In re Michael W. L. Lynch

Case No

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
<b>REP MCR Realty, LLC</b>	Vincent Maloney Persimone Cole 131 S. Dearborn Street Suite 1700 Chicago, Illinois 60603-5559 312-324-9646 312-324-8646	<b>Judgement</b>	<b>Disputed/Setoff</b>	<b>\$31,842,827.12</b>
<b>LaSalle Business Credit</b>	David Oppenheimer Senior Vice President 2 Commerce Square 2001 Market Street, Suite 2610 Philadelphia, Pa 19103 267-386-8016	<b>Bank Loan/ Great Lakes Processing</b>	<b>Disputed/Setoff</b>	<b>\$6,300,000.00</b>
<b>Joseph Baldi, Chapter 11 Trustee McCook Metals</b>	Robert Fishman Shaw Gussis 312 N. Clark Street Chicago, Illinois 60610 (312) 541-0151	<b>Judgement</b>	<b>Disputed</b>	<b>\$2,744,000.00</b>
<b>Mario &amp; Mary D'Agostino</b>	Mike Braun 33 N. Dearborn, Suite 500 Chicago, Illinois 60602 312-580-0001	<b>Judgement</b>		<b>\$1,805,651.00</b>
<b>Cummins &amp; Cronin</b>	Robert Cummins Suite 4800 77 West Wacker Drive Chicago, Illinois 60603 93121-578-0500	<b>Attorneys lien</b>	<b>Disputed/Setoff</b>	<b>\$700,000.00</b>
<b>Childress Duffy &amp; Goldblatt</b>	Michael Duffy Childress Duffy & Goldblatt 515 N. State Street, Suite 2200 Chicago, Illinois 60611 (312) 494-0202	<b>Legal Fees</b>		<b>\$498,000.00</b>
<b>Pension Benefit Guaranty Board</b>	Lawrence Landgraff Office of chief counsel, PBGC 1200 K Street NW Washington, DC 20005	<b>Government Contract/ Cook Metals</b>	<b>Disputed/Setoff</b>	<b>\$2,200,000.00</b>
<b>Seyfarth Shaw</b>	Novak & Macey Steve Novak 100 Riverside Plaza Chicago, Illinois 60606 93121-419-6900	<b>Judgement</b>	<b>Disputed/Setoff</b>	<b>\$366,829.94</b>

**Ungaretti &  
Harris**Scott Alstreda  
Ungaretti & Harris  
111 First National Plaza, Suite 3500  
Chicago, Illinois 60602-4283  
(312) 977-9203**Legal fees****\$102,000.00****Coffield &  
Assocaites****Michael W. Collfield  
& Associates****Legal fees****\$82,000.00****Nasharr & Shea**Anthony Nasharr  
Nasharr & Shea  
Suite 4280  
11 Prudential Plaza  
Chicago, Illinois 60611  
(312) 819-1900**Legal fees****\$98,000.00****Bryan Cave**Gene Murphy  
Bryan Cave  
Suite 4800  
161 North Clark Street  
Chicago, Illinois 60603  
(312) 602-5017**Legal Fees****\$52,000.00****Robert Coleman  
& Associates**Robert Coleman  
Suite 4800  
77 West Wacker Drive  
Chicago, Illinois 60603  
(312)**Legal Fees****\$31,000.00****Indiana  
Department of  
Revenue**Daniel P. Miller  
Indiana of Department of Revenue  
402 West Washington Street, Fifth Floor  
Indianapolis, IN 46204-2770**Payroll Taxes/  
Disputed/Setoff  
Great Lakes  
Processing.****\$210,000.00****IRS****Internal Revenue Service  
Indianapolis, IN  
46204-2770****Payroll Taxes/  
Disputed/Setoff  
Great Lakes  
Processing, LLC****\$210,00.00****Quaker Chemical  
Corp.**Howard Howe  
50 S. Meridian Street, 605  
Indianapolis, In. 46204**Trade Credit/  
Disputed/Setoff  
Great Lakes  
Processing****\$11,500.00****Com Ed**Com Ed  
160 North LaSalle Street Suite C-800  
Chicago, Illinois 60601-3104  
800-203-0684**Utilities****\$3,671.81****Peoples Gas**Peoples Energy  
130 E. Randolph Street, 17th Floor  
Chicago, Illinois 60601  
866-556-6004**Utilities****\$5,698.87****AAA  
Environmental of  
Northern Illinois**A/R Concepts, Inc  
33 West Higgins Rd, Suite 715  
South Barrington, Illinois 600109**Vendor****\$2,037.39****2626 Condo  
Association**Sudler Management  
8401 Innovation way  
Chicago, Illinois 60602-8401**Assessment  
Fees****\$6,750.65****SBC****Phone Service****\$432.37**Date: **August 17th, 2005**

Debtor

